

March 20, 2020

Re: Impact of COVID-19 Pandemic and National State of Emergency

Dear Valued Customer,

We hope that you, your employees and families are all well and fairing as well as possible in these trying times. The COVID-19 pandemic and resulting National State of Emergency have rapidly changed all of our daily lives, including how we conduct business. While many businesses are laying off employees, scaling back operations and cutting hours, Omega's projects are still fully staffed and moving forward as well as possible. Most of our office-based employees are now working from home, but we continue to work normal office hours, and in many cases, longer hours than normal.

We are committed to continuing on-site construction operations on all projects unless and until authorities direct otherwise. Because our jobsites generally don't require close contact between people, the risk of COVID-19 spread and exposure is greatly reduced. With that being said, Omega takes very seriously protecting the health of our employees, subcontractors, customers and the general public, so we have put detailed policies and procedures in place on all jobsites that follow the precautions recommended by the CDC and OSHA.

Regardless of our best efforts to mitigate the impact of COVID-19 and the National State of Emergency, this letter is to serve as notice that our project schedules have already been impacted and will likely continue to be impacted in the foreseeable future. We are closely monitoring the situation and doing all we can to plan for and mitigate the impacts, however due to lost days as a result of reduced labor forces, delays in inspections due to municipal department inspection department restrictions, as well as the timely delivery of materials (particularly those which are sourced from geographic regions that have been affected most) our project schedules will most likely be negatively impacted.

Omega will do all we can to mitigate these risks through proactive planning, and we will also look for opportunities to make up time wherever possible. Our project teams will remain in contact with you as the situation evolves. Know that while Omega is fully committed to the health and wellbeing of our employees, customers, subcontractors and local communities; we also remain fully committed to the success of your project and you, as our customer.

We ask that you help us in our efforts to mitigate lost time by remaining as responsive to issues as possible and processing pay applications in a timely manner so that our subcontractors may continue to dedicate the necessary resources to the projects.

OMEGA CONSTRUCTION, INC.

President

D. Greg Marshall, CPA Chief Financial Officer